





Financial Intermediaries Association  
of Southern Africa

## PENINSULA BRANCH MEMBER MEETING AGENDA

Date: THURSDAY, 4 APRIL 2019  
Time: FROM 08H30  
Venue: WESTLAKE GOLF CLUB, LAKESIDE, CAPE TOWN  
RSVP: Use the link provided in the e-mail - no later than 29 March 2019

| Time  | Item   |   |
|-------|--|---|
| 08:30 | Arrival and Registration   | Everyone  |
|       | Opening and Welcome  | Nico Barnard  |
|       | Present and Apologies  |   |
| 09:00 | Conflict of Interest   |   |
|       | Approval of previous minutes   |   |
|       | FIA Matters  |   |
| 09:45 | Signing in for CPD   | Everyone  |
|       | CPD Presentation   | Joe Kotze   |
| 10:00 | Topic: Business continuation and succession planning.  |  |
|       | 1 Regulatory Accredited CPD hour   |   |
| 11:00 | <br>Presentation by | Gail Lemon  |
| 11:15 | Signing out for CPD  | Everyone  |
| 11:30 | Lunch Served   | Everyone  |