



Financial Intermediaries Association
of Southern Africa

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**FIA ALGOA BRANCH ANNUAL GENERAL MEETING ON
22 FEBRUARY 2019 AT 09:00 AT ELIZABETH PLACE, PORT ELIZABETH**

AGENDA

- 08:00 Arrival, register, tea and coffee
- 09:00 **Opening and welcoming**
- 09:05 **FIA Member matters:**
- ✓ **Present / absent / excuses**
 - ✓ **Declaration of any other interests**
 - ✓ **Approval of the previous AGM minutes**
- 09:10 **Annual General Meeting:**
- ✓ **Chairperson's Report**
 - ✓ **Financial report**
 - ✓ **Election of the committee for 2019**
- 09:20 **The FIA Coastal Regional Manager, Sandra Snowball, will give feedback.**
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- 09:30 Sign in for the CPD training
- 09:45 **CPD training** facilitated by Peter Atkinson, FIA National Technical Portfolio Manager
Regulatory Roundup - *a summary of the key recent regulatory changes, a look at likely upcoming changes and some pointers as to how this could affect a brokerage.*
- 10:45 Sign out for the CPD training
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- 11:00 Meeting adjourned

"The FIA is not promoting any speakers or sponsors or necessarily indicating agreement with what they are presenting or selling. The onus still rests on every member to do his/her own due diligence and checks before engaging into business with any product supplier, sponsor or speaker at FIA events."