

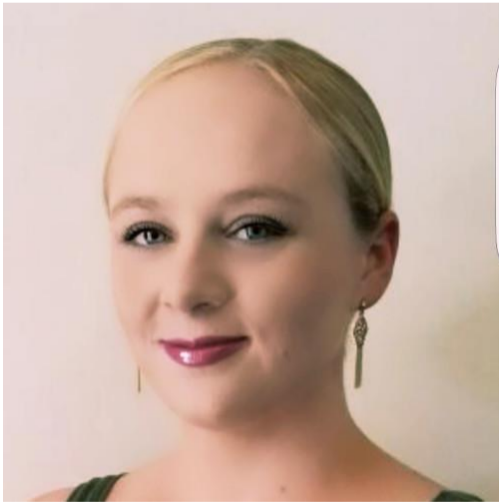


Protea Branch Education Forum 2019 Agenda



08h00 – 09h00	Arrival, registration and visit Sponsors' exhibition stands	
09h00 – 09h10	Welcome – Roy Mac Lachlan, FIA Protea Branch Chairperson	
09h10 – 09h25	An FIA update - Solani Baloyi, FIA Rand Regional Manager	
09h25 – 09h40	<p style="text-align: center;">Tumelo Stoffel-Sasria</p> <p style="text-align: center;">“General Sasria Update”</p>	
09h40 – 10h40	<p style="text-align: center;">Kevin Sutcliffe – Executive Director, Skyblue Fund Managers</p> <p style="text-align: center;">“The Value of a Due Diligence Process” A master class on the importance of a due diligence process for financial advisors. 1CPD</p>	
<p>Master Class Sessions 10h50 – 11h20</p>		
Jerusalem Hall	Beta	Alpha
 <p style="text-align: center;">Willem Lombaard – Managing Director, Tax Risk Underwriting</p> <p style="text-align: center;">“Bullet-proofing your business from SARS”</p>	 <p style="text-align: center;">Louis Kahts - Commercial Underwriting Manager, CIB</p> <p style="text-align: center;">“Principles of Short-Term Risk Management”</p>	 <p style="text-align: center;">Adelle Hartley, Envirosure Underwriting Managers</p> <p style="text-align: center;">“Environmentally Exposed”</p>

Master Class Sessions

11h30 – 12h00



**Isaaah Mhlanga –
Chief Economist,
Alexander Forbes
and Business Day Columnist**

“A Master Class on Prescribed Assets”



**Clyde Troup –
Head of Market Underwriting,
Discovery Business Insurance**

“Understanding Business Interruption in the 21st Century”

Jerusalem Hall

12h15 – 13h45



**Joe Kotze –
National Manager: Compliance,
Financial Intermediaries Association**

**“Protection of Personal Information Act”
(1.5 CPD)**

Lunch / Visit Sponsor Exhibits