


# PENINSULA BRANCH MEMBER MEETING AGENDA

Location: King David Mowbray Golf Club, Mowbray  
Date: 25 July 2019  
Time: From 09:30



## Agenda Items

<b>09:00</b>	Arrival tea, coffee and signing in for CPD	Everyone
<b>09:30</b>	<b>CPD Presentation – FICA (1.5 HOURS)</b>	<b>Peter Atkinson</b>
<b>11:00</b>	Tea, Coffee break and signing out for CPD	Everyone
	<b>FIA Meeting</b>	
<b>11:15</b>	<ul style="list-style-type: none"> <li>✓ Opening &amp; welcome</li> <li>✓ Present &amp; apologies</li> <li>✓ Conflict of Interest</li> <li>✓ Approval of the Minutes of the Member meeting held on 4 April 2019</li> </ul>	<b>Nico Barnard</b>
<b>11:25</b>	<b>FIA CEO Feedback</b>	<b>Lizelle van der Merwe</b>
<b>11:55</b>	Comfort break	Everyone
<b>12:00</b>	<b>PPS Introduction</b>	<b>Cathy Stanford</b>
<b>12:15</b>	<p><b>CPD Presentation</b> <b>Topic: Estate Planning in Today's world</b></p> <p style="text-align: center;"><i>Sponsored by</i></p>	 <p><b>Neil Pienaar,</b> PPS Financial Planning Specialist</p>
<b>13:15</b>	<b>Financial Planning members - breakaway</b>	<b>Jannie Schoeman</b>
<b>13:25</b>	Sign out for CPD Meeting adjourns and a light lunch will be served	Everyone